



RESULTS

- Reduced Processing time by 50%
- Project savings of \$2.5 Million over 5 years
- Improve the accuracy

INDUSTRY: Finance

COUNTRY: United States

TECHNOLOGY ENVIRONMENT

- UiPath
- VB.Net
- SQL Server

UiPath for Asset Management Institution

Client

- Asset Management Institution.

Business Requirements

- Automate performing logging into the in-house bond trading application to download the buy/sell debt securities deals.
- Creation of unloadable file by performing data massaging of the data in SQL Server
- Creating Bots in UiPath to automate the process of processing the policy request
- Logging into NYSE online portal to upload the deal file and then download the deal confirmation feed file.
- Uploading the confirmation feed file back to the bond trading application

Scope of Services

- Reduce the costs and troubleshoot performance issues
- Automate the repetitive process and eliminated manual errors
- Reduction in manual efforts and Improvement in Processing Time

Solution Highlights

- Futran Solutions provided End-to-end system integration across multiple platform
- Futran Solutions reduced the turnaround time (TAT) as compared to the manual processes